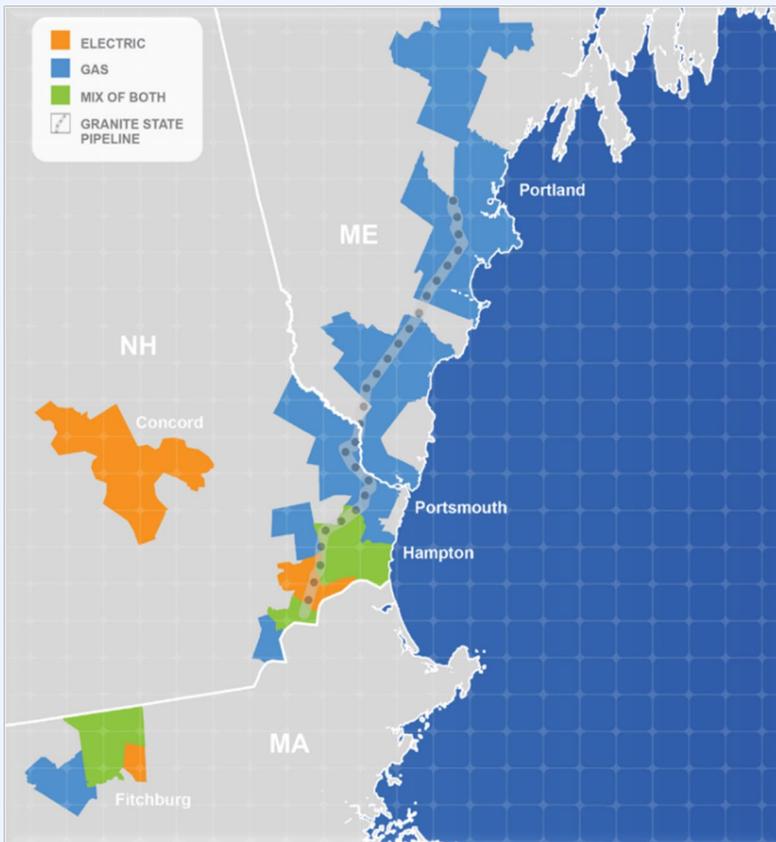




Corporate Profile

Unitil Corporation (“Unitil”) provides energy for life by safely and reliably delivering natural gas and electricity in New England. We are committed to the communities we serve and to developing people, business practices, and technologies that lead to the delivery of dependable, more efficient energy. Unitil is a public utility holding company with **operations in Maine, New Hampshire and Massachusetts**. Together, Unitil’s operating utilities serve approximately 108,450 electric customers and 88,400 natural gas customers. For more information about our people, technologies, and community involvement please visit www.unitil.com.



Investment-Grade Utility

BBB+ S&P Credit Rating

Baa2 Moody’s Credit Rating

Advancing ESG Profile

Sustainability is central to our mission; our vision is to transform the way people meet their changing energy needs to create a clean and sustainable future.

<https://unitil.com/reports/2023-Sustainability-Report>

Executive Officers

Thomas P. Meissner, Jr.

Chairman of the Board and Chief Executive Officer

Robert B. Hevert

President and Chief Administrative Officer

Daniel J. Hurstak

Senior Vice President, Chief Financial Officer and Treasurer

Todd R. Diggins

Chief Accounting Officer and Controller

Sandra L. Whitney

Corporate Secretary

Select Financial Data

| | 2021 | 2022 | 2023 |
|--|------------|------------|------------|
| Net Income To Common (Millions) | \$ 36.1 | \$ 41.4 | \$ 45.2 |
| Average Shares Outstanding (000's) - Diluted | 15,400 | 16,000 | 16,100 |
| Earnings Per Share | \$ 2.35 | \$ 2.59 | \$ 2.82 |
| Dividends Paid Per Share | 1.52 | 1.56 | 1.62 |
| Book Value Per Share | 28.06 | 29.23 | 30.48 |
| Customers Served | | | |
| Electric | 107,700 | 108,100 | 108,450 |
| Gas | 86,600 | 87,500 | 88,400 |
| Total | 194,300 | 195,600 | 196,850 |
| Net Utility Plant (Millions) | \$ 1,257.2 | \$ 1,331.7 | \$ 1,420.9 |
| Capital Expenditures (Millions) | \$ 115.0 | \$ 122.1 | \$ 141.0 |

Dividend Reinvestment and Direct Purchase Plan

A Dividend Reinvestment and Stock Purchase Plan is available to registered holders of Unitil's Common Stock. This Plan provides shareholders with an economical means to increase their investment in Unitil each quarter by reinvesting their dividends without broker fees. For additional information or enrollment, please contact Unitil or Computershare.

| Year | Dividends Paid |
|------|----------------|
| 2023 | \$1.62 |
| 2022 | \$1.56 |
| 2021 | \$1.52 |
| 2020 | \$1.50 |
| 2019 | \$1.48 |

Stock Transfer Agent and Registrar

Computershare Investor Services
PO Box 43078
Providence, RI 02940-3078
(800) 736-3001
Web: computershare.com/investor

Analyst Coverage

Guggenheim Partners
Janney Montgomery Scott LLC
RBC Capital Markets

Investor Relations

Todd Diggins
(603) 773-6504
Diggins@unitil.com

Shareholder Relations

Sandy Whitney
(603) 773-6561
Whitney@unitil.com



Unitil Corporation
6 Liberty Lane West
Hampton, NH 03842-1720
(603) 772-0775
(800) 999-6501